

“ ” “ ”

A “ ”

“ ”

“ ”

[2021]2061

“

” “

”

4,087.6366

1

“ ”

4.63 / 4.63 /

4.62 /

1,600

1,600

4.62 /

1,600

2021 7 16 14:58:41:649

2021 7 16 14:58:41:649

4.62 /

1,600

2021 7 16 14:58:41:649

23

1,575,800.00

15,755,000.00

10.0019%

4 “ ”
” A
“ ”

5 4.57 /
1 12.28 2020

2 11.25 2020

3 13.65 2020

4 12.50 2020

1 2012
“N ” “N
” “N77 ” 2021 7 16 T-4
22.38

9

10

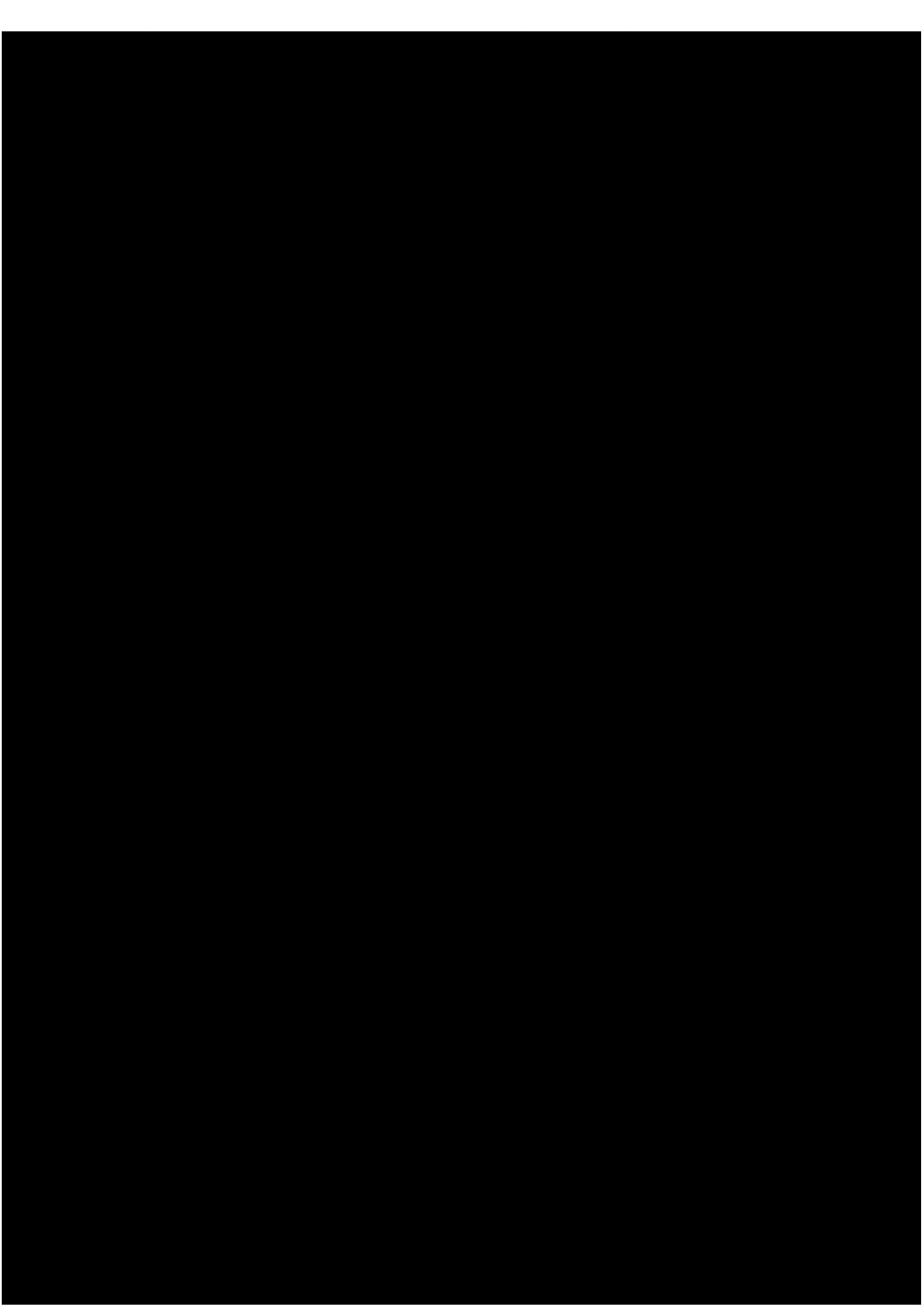
2021 7 26 T+2 16:00

2021 7 26 T+2

11

70%

12



(本页无正文,为《倍杰转债申购公告》及《倍杰转债申购投资风险特别公告》之盖章页)

保荐机构(主承销商): 中信建投证券股份有限公司

